

Exhibit A

Fee Statement

1271 Avenue of the Americas
 New York, New York 10020-1303
 Tel: +1.212.906.1200 Fax: +1.212.751.4864
 www.lw.com

LATHAM & WATKINS^{LLP}

INVOICE

September 11, 2025

Zen JV, LLC
 200 N La Salle Dr #900
 Chicago, IL 60601
 Attn: Jeffrey Furman

Please identify your payment with the following:

Invoice No. 2500614304
 Matter Number 080356-1000

For professional services rendered through August 31, 2025

	<u>Services</u>	<u>Costs</u>	<u>Total</u>
Asset Disposition/Asset Sales	55,553.50		\$ 55,553.50
Case Administration (Docket, WIP and Calendar Updates)	981.00		981.00
Claims Administration and Objections	4,384.00		4,384.00
Corporate Governance and Board Matters	13,688.50		13,688.50
Creditors Committee Matters	11,578.50		11,578.50
Employee Matters (including Benefits/Pensions)	18,029.50		18,029.50
General Case Strategy (WIP Calls, Team and Client Calls)	5,068.50		5,068.50
Insurance	327.00		327.00
International / Foreign Matters	490.50		490.50
Leases and Contracts	1,798.50		1,798.50
Meetings and Communications with Creditors	490.50		490.50
Plan and Disclosure Statement/Confirmation/Implementation/Pl	98,970.00		98,970.00
Retention/Fee Matters (L&W)	12,020.50		12,020.50
Total Services and Costs	223,380.50	0.00	\$ 223,380.50

Total Due	\$ 223,380.50
------------------	----------------------

LATHAM & WATKINS^{LLP}

Invoice No. 2500614304
 September 11, 2025

C M Arthur	54.00	Hrs. @	\$ 2,095.00/hr.	\$ 113,130.00
S P Chandrasekhar	2.30	Hrs. @	\$ 2,070.00/hr.	\$ 4,761.00
B Kaplan	8.50	Hrs. @	\$ 1,980.00/hr.	\$ 16,830.00
L M Waller	3.20	Hrs. @	\$ 1,875.00/hr.	\$ 6,000.00
J Gordon	27.20	Hrs. @	\$ 1,635.00/hr.	\$ 44,472.00
C W Lim	15.70	Hrs. @	\$ 1,635.00/hr.	\$ 25,669.50
B Clevenger	2.90	Hrs. @	\$ 1,145.00/hr.	\$ 3,320.50
A Han	6.70	Hrs. @	\$ 975.00/hr.	\$ 6,532.50
C M Tarrant	<u>4.10</u>	Hrs. @	\$ 650.00/hr.	<u>\$ 2,665.00</u>
	124.60			\$ 223,380.50

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
 PLEASE REFERENCE INVOICE #2500614304 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS^{LLP}

Invoice No. 2500614304

September 11, 2025

Matter Name: Asset Disposition/Asset Sales

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/01/25	J Gordon	1.10	1,798.50	Correspondence with D. Merrett regarding sale closings (0.1); conference with Equinix counsel regarding same (0.1); review final assumption schedules (0.2); correspondence with RLF regarding filing of notice of closings (0.2); correspondence with Omni regarding service of same (0.3); correspondence with A. Eddy regarding stalking horse protections (0.2)
08/01/25	C W Lim	2.10	3,433.50	Attend call with Debtors regarding list of assigned contracts and IP (0.7); provide Debtors with lists of assigned contracts and IP (0.5); review closing set and provide comments (0.7); email RLF regarding Jobget APA termination (0.2)
08/01/25	B Clevenger	2.10	2,404.50	Conference with C. Lim regarding disclosure schedule matters (0.3); review of purchase agreements in connection with revised disclosure schedules (0.7); Review and revise draft disclosure schedules (0.8); correspondence with Latham team regarding the foregoing (0.3)
08/01/25	A Han	2.10	2,047.50	Review and prepare closing set documents and related materials
08/03/25	A Han	.60	585.00	Review and revise intellectual property markup
08/04/25	B Kaplan	.60	1,188.00	Review and analyze backup bidder termination and coordinate with bidder regarding same
08/04/25	C W Lim	3.10	5,068.50	Review closing set and discuss final versions of disclosure schedule annexes with A. Han (0.5); email B. Clevenger regarding closing set (0.7); update cure schedules for closing set (0.4); correspondence with J. Creighton regarding cure schedule contracts (0.2); review MMP closing set (0.7); review Jobget termination notice and provide comments (0.6)
08/04/25	A Han	1.30	1,267.50	Review and revise closing set materials
08/05/25	B Clevenger	.80	916.00	Correspondence with Latham team and Debtors regarding disclosure schedules and cure schedule
08/05/25	A Han	.60	585.00	Prepare additional documents related to closing materials
08/06/25	B Kaplan	2.70	5,346.00	Review and consider closing sets and post-closing coordination with buyers (0.9); coordinate with Stoel regarding MMP (0.3); telephone conference with J. Gordon regarding APA terminations and post-closing items (0.1); review and respond to queries from Alix and Debtors (0.8); video conference with J. Shen

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2500614304 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS^{LLP}

Invoice No. 2500614304

September 11, 2025

Matter Name: Asset Disposition/Asset Sales

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				regarding A/R (0.3); video conference with T. Morrison regarding ATS referrals (0.3)
08/06/25	J Gordon	.40	654.00	Conference with B. Kaplan regarding JobGet APA termination and Broadbean license agreement (0.1); correspondence regarding same (0.1); correspondence with Cooley regarding cure amounts (0.1); correspondence with R. Brown and Omni regarding customer data requests (0.1)
08/07/25	J Gordon	.20	327.00	Correspondence with Cooley regarding cure disputes (0.1); correspondence with Debtors regarding customer data deletion (0.1)
08/07/25	C W Lim	.30	490.50	Attend call with A. Eddy regarding closing (0.1); emails with Latham team regarding buyer assignment documents (0.2)
08/08/25	C W Lim	.30	490.50	Attend call with Cooley regarding closing
08/11/25	C W Lim	.50	817.50	Review APA (0.3); discuss contracts question with B. Kaplan (0.2)
08/11/25	A Han	.40	390.00	Analyze and revise opposing counsel's questions on the closing set
08/12/25	B Kaplan	.60	1,188.00	Telephone conference with C. Lim regarding post-closing queries (0.2); video conference with AlixPartners and Latham regarding post-closing process and coordination with buyers (0.4)
08/12/25	C W Lim	.60	981.00	Discuss contracts question with B. Kaplan (0.3); draft email to J. Creighton regarding same (0.3)
08/12/25	A Han	.30	292.50	Emails to opposing counsel regarding questions on closing matters
08/13/25	B Kaplan	.60	1,188.00	Review and analyze Core IP queries regarding trademarks
08/13/25	A Han	.30	292.50	Response to Bold's questions on undisclosed trademarks
08/14/25	B Kaplan	.60	1,188.00	Telephone conference with C. Lim regarding queries on trademarks (0.3); review and consider query and files (0.3)
08/14/25	C W Lim	1.00	1,635.00	Review list of undisclosed trademarks received from Cooley (0.7); correspond with Debtors and B. Kaplan regarding the same (0.3)
08/15/25	B Kaplan	.60	1,188.00	Video conference with Cooley and Latham regarding

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2500614304 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS^{LLP}

Invoice No. 2500614304

September 11, 2025

Matter Name: Asset Disposition/Asset Sales

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				trademarks (0.1); telephone conference with C. Lim regarding same (0.1); review and analyze trademarks issues (0.4)
08/15/25	C W Lim	.80	1,308.00	Discuss undisclosed trademarks with B. Kaplan (0.3); attend call with Cooley regarding same (0.3); update list of trademarks (0.2)
08/16/25	C W Lim	.30	490.50	Review and revise trademark tracker
08/18/25	B Kaplan	1.00	1,980.00	Telephone conference with J. Gordon regarding query from Debtors regarding records (0.2); review Debtors queries and consider responses (0.5); video conference with T. Morrison regarding records (0.3)
08/18/25	J Gordon	.20	327.00	Conference with B. Kaplan regarding document storage in connection with sales
08/19/25	C W Lim	.60	981.00	Review MMP cure schedules and vendor contract list in response to Valnet inquiry
08/20/25	B Kaplan	.80	1,584.00	Conference with C. Lim regarding Core assumed agreements (0.4); review and consider Core issues and requests (0.4)
08/20/25	C W Lim	1.20	1,962.00	Review IP Assignment Agreement (0.3); review Core APA with respect to additional contracts identified by Cooley (0.6); discuss with B. Kaplan regarding the same (0.3)
08/21/25	B Kaplan	.50	990.00	Review and revise Core IP assignment supplement
08/21/25	C W Lim	.80	1,308.00	Update IP assignment agreement
08/22/25	C W Lim	1.60	2,616.00	Review Cooley list of additional trademarks (0.5); email to Latham team regarding comments to IP assignment agreement (0.3); correspondence with Seller and Cooley regarding additional trademarks (0.8)
08/25/25	B Kaplan	.30	594.00	Review and consider trademarks amendment and coordinate with Latham team regarding same
08/25/25	J Gordon	.30	490.50	Correspondence with V. Liu regarding contract assignments
08/25/25	C W Lim	.50	817.50	Emails with parties regarding execution of supplemental IP assignment
08/25/25	A Han	.50	487.50	Review new trademarks (0.3); emails with Debtors regarding same (0.2)

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2500614304 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS^{LLP}

Invoice No. 2500614304

September 11, 2025

Matter Name: Asset Disposition/Asset Sales

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/26/25	C W Lim	1.20	1,962.00	Review and revise transaction summary (0.9); emails with S. Chandrasekhar regarding same (0.3)
08/29/25	C W Lim	.80	1,308.00	Review contracts list (0.6); correspondence with B. Kaplan and A. Han regarding the same (0.2)
08/29/25	A Han	.60	585.00	Review contract assignment to Bold

B Kaplan	8.30	Hrs. @	\$ 1,980.00/hr.	\$ 16,434.00
J Gordon	2.20	Hrs. @	\$ 1,635.00/hr.	\$ 3,597.00
C W Lim	15.70	Hrs. @	\$ 1,635.00/hr.	\$ 25,669.50
B Clevenger	2.90	Hrs. @	\$ 1,145.00/hr.	\$ 3,320.50
A Han	<u>6.70</u>	Hrs. @	\$ 975.00/hr.	<u>\$ 6,532.50</u>
	35.80			\$ 55,553.50

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2500614304 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS^{LLP}

Invoice No. 2500614304

September 11, 2025

Matter Name: Case Administration (Docket, WIP and Calendar Updates)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/04/25	J Gordon	.60	981.00	Correspondence with C. Carlisle regarding notice parties (0.1); revise work in process report regarding case workstreams (0.5)
J Gordon	<u>.60</u>	Hrs. @	\$ 1,635.00/hr.	<u>\$ 981.00</u>
	.60			\$ 981.00

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2500614304 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS^{LLP}

Invoice No. 2500614304

September 11, 2025

Matter Name: Claims Administration and Objections

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/01/25	J Gordon	.40	654.00	Conference with A. Shapiro regarding employee claim (0.3); correspondence with C. Arthur regarding same (0.1)
08/04/25	C M Arthur	1.00	2,095.00	Review and respond to correspondence regarding employee claims
08/12/25	J Gordon	.60	981.00	Correspondence with Omni and K. Brackett regarding online claims portal (0.3); conference with 1L creditor regarding claim (0.3)
08/13/25	J Gordon	.40	654.00	Conference with Sidley regarding claim (0.2); correspondence with same regarding same (0.2)

C M Arthur	1.00	Hrs. @	\$ 2,095.00/hr.	\$ 2,095.00
J Gordon	<u>1.40</u>	Hrs. @	\$ 1,635.00/hr.	<u>\$ 2,289.00</u>
	2.40			\$ 4,384.00

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2500614304 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS^{LLP}

Invoice No. 2500614304

September 11, 2025

Matter Name: Corporate Governance and Board Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/11/25	J Gordon	.70	1,144.50	Correspondence with board regarding board meeting (0.3); correspondence with C. Arthur, Z. Shapiro, J. DelConte regarding board meeting agenda and materials (0.2); correspondence with board and strategic committee regarding meeting minutes (0.2)
08/12/25	C M Arthur	1.40	2,933.00	Review draft communication prepared by AlixPartners in advance of board meeting (0.4); several privileged correspondence to board members in connection with upcoming meeting and chapter 11 case related matters (1.0)
08/12/25	J Gordon	.40	654.00	Draft and revise slides for board meeting
08/13/25	J Gordon	.80	1,308.00	Revise slides for board meeting
08/14/25	C M Arthur	1.70	3,561.50	Participate in board meeting (0.8); prepare for same (0.4); emails and calls with RLF and AlixPartners regarding Debtors communications in connection with upcoming board meeting (0.5)
08/14/25	J Gordon	1.40	2,289.00	Attend board meeting (0.8); finalize approved board minutes (0.6)
08/27/25	J Gordon	1.10	1,798.50	Conference with strategic review committee regarding plan and investigation
C M Arthur	3.10	Hrs. @	\$ 2,095.00/hr.	\$ 6,494.50
J Gordon	<u>4.40</u>	Hrs. @	\$ 1,635.00/hr.	<u>\$ 7,194.00</u>
	7.50			\$ 13,688.50

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2500614304 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS^{LLP}

Invoice No. 2500614304

September 11, 2025

Matter Name: Creditors Committee Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/01/25	J Gordon	1.30	2,125.50	Conference with RLF regarding UCC investigation in preparation of UCC call (0.5); conference with RLF and Cole Schotz regarding same (0.3); conference with RLF to debrief same (0.5)
08/02/25	J Gordon	.20	327.00	Correspondence with RLF regarding creditor committee requested documents
08/04/25	C M Arthur	1.30	2,723.50	Several calls with RLF and J. Gordon on responses and production requested by UCC
08/05/25	C M Arthur	1.30	2,723.50	Calls and attending to several correspondence related to UCC production requests
08/06/25	C M Arthur	1.60	3,352.00	Meet and confer with RLF and committee advisors in connection with RFPs (0.5); internal call with RLF on same (0.5); review of responses and strategy in connection with same (0.6)
08/06/25	J Gordon	.20	327.00	Conference with C. Arthur and RLF regarding UCC investigation and document production

C M Arthur	4.20	Hrs. @	\$ 2,095.00/hr.	\$ 8,799.00
J Gordon	<u>1.70</u>	Hrs. @	\$ 1,635.00/hr.	<u>\$ 2,779.50</u>
	5.90			\$ 11,578.50

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2500614304 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS^{LLP}

Invoice No. 2500614304

September 11, 2025

Matter Name: Employee Matters (including Benefits/Pensions)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/01/25	C M Arthur	2.50	5,237.50	Review and address employee related inquiries on severance and related matters (0.7); review certain agreements and contracts with employee terms (0.8); several privileged calls with various parties regarding same (1.0)
08/01/25	L M Waller	.20	375.00	Confer with K. Brackett regarding separation agreements
08/04/25	J Gordon	.20	327.00	Correspondence with employee counsel and L. Waller regarding former employee separation agreement
08/05/25	L M Waller	.50	937.50	Revise M. Bailey separation agreement (0.4); confer with K. Brackett regarding same (0.1)
08/08/25	L M Waller	.30	562.50	Confer with M. Bailey attorney regarding separation agreement (0.1); confer with J. Gordon regarding same (0.1); confer with K. Brackett regarding separation agreement (0.1)
08/11/25	L M Waller	.30	562.50	Confer with M. Bailey attorney regarding separation agreement payments (0.2); confer with J. Gordon regarding employee separations (0.1)
08/12/25	L M Waller	.20	375.00	Confer with Debtors regarding payments to M. Bailey
08/13/25	J Gordon	.20	327.00	Review global employment contract
08/19/25	L M Waller	.60	1,125.00	Confer with M. Bailey attorney regarding separation agreement payments (0.3); confer with Debtors regarding same (0.3)
08/20/25	L M Waller	.50	937.50	Confer with Debtors regarding separation agreement payments (0.2); update addendum to separation agreement (0.3)
08/20/25	J Gordon	.60	981.00	Review and analyze Globalization Partners contract and related employee issues
08/21/25	L M Waller	.60	1,125.00	Finalize addendum to separation agreement (0.4); confer with M. Bailey attorney regarding same (0.1); confer with Debtors regarding same (0.1)
08/26/25	S P Chandrasekhar	1.00	2,070.00	Review purchase agreement provisions regarding COBRA
08/26/25	B Kaplan	.20	396.00	Review COBRA queries from Debtors regarding APA
08/27/25	S P Chandrasekhar	1.30	2,691.00	Telephone call with Debtors regarding COBRA issues (0.5); draft COBRA notices (0.8)

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2500614304 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS^{LLP}

Invoice No. 2500614304

September 11, 2025

Matter Name: Employee Matters (including Benefits/Pensions)

C M Arthur	2.50	Hrs. @	\$ 2,095.00/hr.	\$ 5,237.50
S P Chandrasekhar	2.30	Hrs. @	\$ 2,070.00/hr.	\$ 4,761.00
B Kaplan	.20	Hrs. @	\$ 1,980.00/hr.	\$ 396.00
L M Waller	3.20	Hrs. @	\$ 1,875.00/hr.	\$ 6,000.00
J Gordon	<u>1.00</u>	Hrs. @	\$ 1,635.00/hr.	<u>\$ 1,635.00</u>
	9.20			\$ 18,029.50

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
 PLEASE REFERENCE INVOICE #2500614304 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS^{LLP}

Invoice No. 2500614304

September 11, 2025

Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/04/25	J Gordon	1.00	1,635.00	Conference with debtor advisors regarding case strategy and workstreams
08/06/25	J Gordon	.70	1,144.50	Conference with C. Arthur, RLF, Alix regarding case workstreams and strategy
08/18/25	J Gordon	.70	1,144.50	Conference with debtor advisors regarding case workstreams, issues, and strategy (0.6); prepare agenda for same (0.1)
08/20/25	J Gordon	.70	1,144.50	Conference with debtor advisors regarding case workstreams
J Gordon	<u>3.10</u>	Hrs. @	\$ 1,635.00/hr.	<u>\$ 5,068.50</u>
	3.10			\$ 5,068.50

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2500614304 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS^{LLP}

Invoice No. 2500614304
 September 11, 2025
 Matter Name: Insurance

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/15/25	J Gordon	.20	327.00	Conference with Chubb counsel regarding insurance premiums (0.1); correspondence with J. Creighton regarding same (0.1)
J Gordon	<u>.20</u>	Hrs. @	\$ 1,635.00/hr.	<u>\$ 327.00</u>
	.20			\$ 327.00

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
 PLEASE REFERENCE INVOICE #2500614304 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS^{LLP}

Invoice No. 2500614304

September 11, 2025

Matter Name: International / Foreign Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/14/25	J Gordon	.30	490.50	Correspondence with J. Furman and J. Walker regarding foreign winddown issues
J Gordon	<u>.30</u>	Hrs. @	\$ 1,635.00/hr.	<u>\$ 490.50</u>
	.30			\$ 490.50

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2500614304 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS^{LLP}

Invoice No. 2500614304

September 11, 2025

Matter Name: Leases and Contracts

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/05/25	J Gordon	.30	490.50	Correspondence with Debtor and Latham team regarding cure disputes
08/20/25	J Gordon	.80	1,308.00	Review and analyze FiServ contract
J Gordon	<u>1.10</u>	Hrs. @	\$ 1,635.00/hr.	<u>\$ 1,798.50</u>
	1.10			\$ 1,798.50

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2500614304 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS^{LLP}

Invoice No. 2500614304

September 11, 2025

Matter Name: Meetings and Communications with Creditors

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/26/25	J Gordon	.30	490.50	Conference with creditor regarding case inquiry (0.1); correspondence with creditor regarding claim process (0.2)
J Gordon		<u>.30</u>	Hrs. @ \$ 1,635.00/hr.	<u>\$ 490.50</u>
		.30		\$ 490.50

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2500614304 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS^{LLP}

Invoice No. 2500614304

September 11, 2025

Matter Name: Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/04/25	J Gordon	.80	1,308.00	Conferences with Z. Shapiro regarding plan strategy (0.6); correspondence with same regarding same (0.2)
08/05/25	C M Arthur	5.60	11,732.00	Several calls with RLF on plan structure and drafting (1.1); call with RLF, AlixPartners and J. Gordon on plan treatment for creditors (0.7); call with certain creditors in connection with same (0.5); review relevant precedent in connection with plan structure and related case matters (2.1); calls and communications with AlixPartners on claims pool and related matters (1.2)
08/05/25	J Gordon	1.60	2,616.00	Review and analyze claims pool in connection with Plan (0.4); conference with C. Arthur, J. DelConte, Z. Shapiro, and C. Carlisle regarding plan strategy (1.0); correspondence with Z. Shapiro regarding same (0.2)
08/06/25	C M Arthur	2.10	4,399.50	Research plan precedent to advance consensual plan negotiations (1.3); several calls with RLF in connection with same (0.8)
08/07/25	J Gordon	.20	327.00	Correspondence with C. Arthur and Z. Shapiro regarding plan issues
08/08/25	C M Arthur	4.10	8,589.50	Several calls and emails with stakeholders negotiating a consensual chapter 11 plan (2.8); review of relevant documents on same (1.3)
08/10/25	C M Arthur	3.00	6,285.00	Several calls with RLF on plan provisions and stakeholder negotiations (1.0); review claims analysis in connection with plan negotiations and confer with RLF, J. Gordon and certain stakeholders on same (2.0)
08/10/25	J Gordon	.70	1,144.50	Conference with C. Arthur and Z. Shapiro and UCC advisors regarding plan settlement
08/11/25	C M Arthur	1.20	2,514.00	Various emails and calls with parties related to negotiating consensual plan
08/12/25	C M Arthur	1.10	2,304.50	Calls with AlixPartners and RLF in connection with plan negotiations and next steps
08/13/25	C M Arthur	3.10	6,494.50	Multiple calls with RLF on plan drafting and stakeholder negotiations (1.5); call with Jones Day and RLF on draft plan (0.6); review draft of plan and combined disclosure statement (1.0)
08/13/25	J Gordon	1.40	2,289.00	Review and revise combined plan and disclosure statement
08/14/25	C M Arthur	1.70	3,561.50	Several calls with RLF on draft plan

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2500614304 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS^{LLP}

Invoice No. 2500614304

September 11, 2025

Matter Name: Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/14/25	J Gordon	1.30	2,125.50	Review and revise plan (0.8); conference with Z. Shapiro and C. Carlisle regarding same (0.5)
08/17/25	J Gordon	.20	327.00	Correspondence with C. Carlisle regarding plan
08/19/25	C M Arthur	2.30	4,818.50	Review draft chapter 11 plan related documents (0.9); participate in related negotiations with stakeholders (1.4)
08/19/25	J Gordon	.50	817.50	Conference with Jones Day, AlixPartners, RLF, C. Arthur regarding plan
08/20/25	C M Arthur	1.40	2,933.00	Several calls with RLF and stakeholders in connection with negotiating consensual chapter 11 plan
08/20/25	J Gordon	.20	327.00	Review UST comments to plan
08/21/25	C M Arthur	1.40	2,933.00	Negotiations with stakeholders regarding plan (0.8); several calls and emails with advisors in connection with terms of a consensual chapter 11 plan (0.6)
08/21/25	J Gordon	.20	327.00	Conference with J. DelConte regarding liquidation analysis
08/22/25	C M Arthur	1.00	2,095.00	Negotiate plan terms with stakeholders (0.5); several calls and emails with RLF and Alix Partners on related matters (0.5)
08/24/25	C M Arthur	1.40	2,933.00	Several calls with RLF and advisors to key stakeholders regarding terms of negotiated consensual plan
08/25/25	C M Arthur	5.50	11,522.50	Several calls and meetings with various economic stakeholders in furtherance of negotiating a consensual plan
08/26/25	C M Arthur	2.60	5,447.00	Several calls with RLF and stakeholders on plan negotiations and Disclosure statement disclosures (1.6); call with RLF regarding status of investigation and next steps (1.0)
08/27/25	C M Arthur	2.10	4,399.50	Participate in plan revisions and negotiations in furtherance of consensual chapter 11 plan
08/28/25	C M Arthur	1.00	2,095.00	Call with term loan advisors in connection with global settlement (0.5); several calls with RLF in connection with global settlement and amended plan (0.5)
08/29/25	C M Arthur	1.10	2,304.50	Several calls with various stakeholders to negotiate a consensual plan

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2500614304 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS^{LLP}

Invoice No. 2500614304

September 11, 2025

Matter Name: Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement

C M Arthur	41.70	Hrs. @	\$ 2,095.00/hr.	\$ 87,361.50
J Gordon	<u>7.10</u>	Hrs. @	\$ 1,635.00/hr.	<u>\$ 11,608.50</u>
	48.80			\$ 98,970.00

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2500614304 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS^{LLP}

Invoice No. 2500614304

September 11, 2025

Matter Name: Retention/Fee Matters (L&W)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/07/25	C M Tarrant	.80	520.00	Review and revise monthly fee materials
08/08/25	C M Tarrant	.80	520.00	Review and revise monthly fee materials
08/21/25	J Gordon	.80	1,308.00	Conference with C. Tarrant regarding fee application (0.4); review and revise monthly fee statement (0.4)
08/21/25	C M Tarrant	1.30	845.00	Review and revise Latham first monthly fee statement
08/22/25	C M Tarrant	1.20	780.00	Review and revise fee materials for monthly fee statement
08/23/25	J Gordon	2.10	3,433.50	Review and revise combined June July invoice for privilege, confidentiality, and compliance with U.S. Trustee guidelines
08/25/25	C M Arthur	1.50	3,142.50	Review and revise fee statement and related support in connection thereto (1.3); several emails to J. Gordon and C. Tarrant in connection with same (0.2)
08/25/25	J Gordon	.90	1,471.50	Revise first monthly fee statement

C M Arthur	1.50	Hrs. @	\$ 2,095.00/hr.	\$ 3,142.50
J Gordon	3.80	Hrs. @	\$ 1,635.00/hr.	\$ 6,213.00
C M Tarrant	<u>4.10</u>	Hrs. @	\$ 650.00/hr.	<u>\$ 2,665.00</u>
	9.40			\$ 12,020.50

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2500614304 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.